
PRE-REGISTRATION CONSENT FORM

I, _____ currently/formerly with _____ hereby give my consent for my affiliating broker/dealer, United Planners Financial Services of America, to verify my previous employment and registration history through the CRD system. I also authorize United Planners Financial Services of America to conduct an investigation of my *creditworthiness through a consumer reporting agency.

The results of this inquiry are confidential and will not be released outside of United Planners.

The following information is required to conduct our investigation:

Social Security Number: _____ -- _____ -- _____

Name: _____

Home
Address: _____

Phone Number: (_____) _____

Date of Birth: _____

Signature: _____ Date: _____

Please return this information by fax or mail to:

United Planners
Attn: Partner Development
P.O. Box 5750
Scottsdale, AZ 85261

Attention: Partner Development Department
Confidential Fax for Sheila: 480-503-8183

*Inquiry could influence score.